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DE ESPAÑA

MINISTERIO
DE AGRICULTURA, PESCA
Y ALIMENTACIÓN



Elaboration of the CAP Strategic Plan in Spain

*Seminar on CAP Strategic Planning
Brussels, 4 December 2019*



The future of Agriculture in Spain: A new CAP model aimed at getting results

The proposal on the reform of the Common Agricultural Policy (CAP) introduces a profound change in the way in which its instruments will be designed. The CAP will shift the emphasis from compliance and rules towards results and performance.

The Strategic Plan aims to better address the future needs of Spanish agriculture. Thus, Spain wants to implement the Plan from the first moment the post-2020 CAP is launched.



Tentative timeline

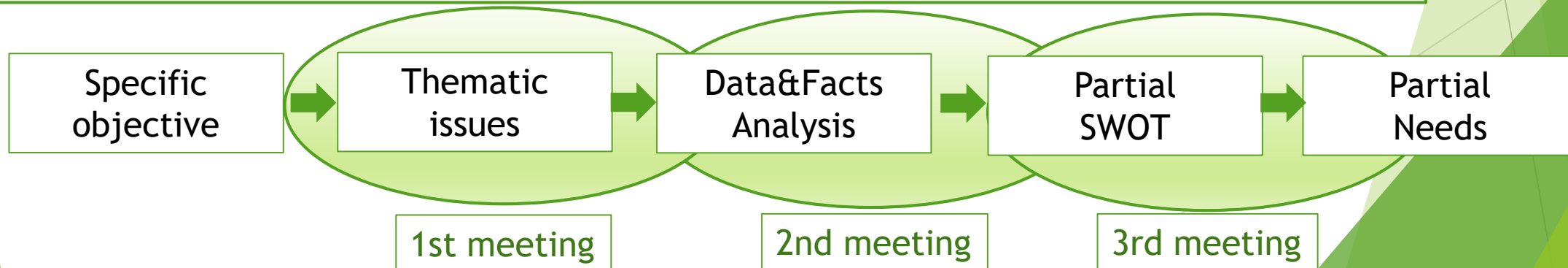
PLAN ESTRATÉGICO DE LA PAC	ELABORACIÓN DEL DOCUMENTO DE PARTIDA, DAFO, ANÁLISIS DE NECESIDADES																							
	2019												2020											
ACTIVIDADES ENERO 2019-DICIEMBRE 2019	E	F	M	A	M	J	J	A	S	O	N	D	E	F	M	A	M	J	J	A	S	O	N	D
FASE INICIAL: DIAGNÓSTICO																								
Trabajos de los grupos específicos	→																							
Documentos de diagnóstico					→																			
Matrices DAFO							→																	
Actividades específicas							→																	
FASE SEGUNDA: ESTRATEGIA INTERVENCIONES																								
Clasificación y priorización necesidades													→											
Determinación de las intervenciones													→											
FASE FINAL: REDACCIÓN DEL PLAN																								
Elaboración final del Plan y sus Anexos													→											



The elaboration of the CAP Plan in Spain

January 2019: Sectoral Conference => Separate working groups for each specific objective:

- ✓ Specific meetings by objective with regional administrations.
- ✓ Specific meetings by objective with stakeholders: farmers associations, environmental organizations, representatives of rural development groups ...
- ✓ General meetings with a larger number of stakeholder representatives (*Partenariado*)





Example: Approach in the case of economic objectives

Analysis focussed on the following thematic issues:

Viable Farm Income	Farm income vs Rest of the economy
	Farmers income distribution
	CAP support distribution and farmers income
	Farms resilience
Competitiveness	Competitiveness: subsectoral analysis
	Productivity and sustainability
	Market orientation and exports-imports
	Sectoral costs of the European production model
Farmer's position in the value chain	The position of farmers in the value chains
	Functioning and relations between actors in the value chains
	Information and transparency in the value chains



Analysis: A great effort to provide new data never before analyzed to arrive at a more accurate diagnosis of the SWOT and the needs of Spanish agriculture and rural areas.

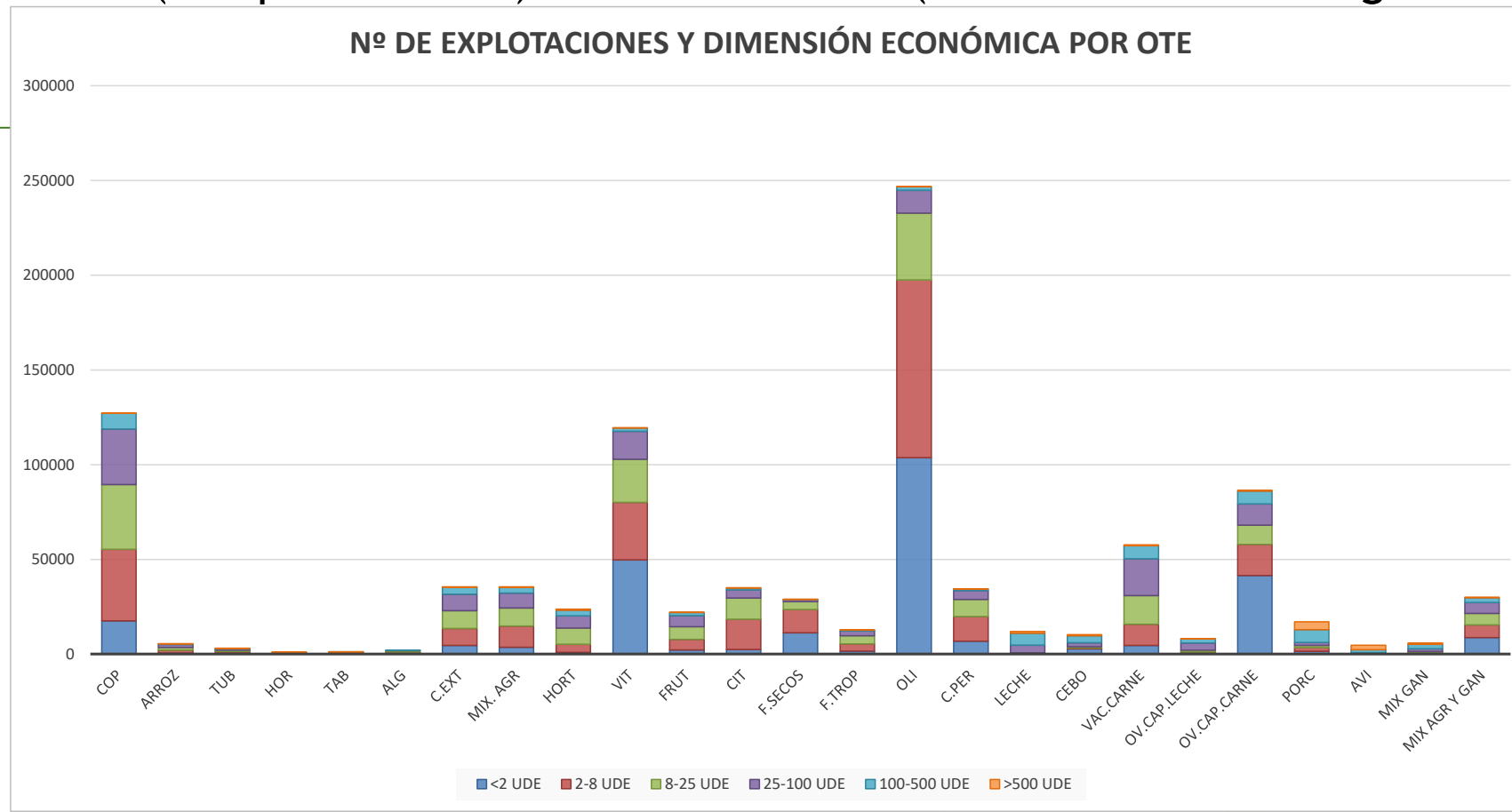
Example in objective 1 (viable income): CAP vs Fiscal information

CCAA	Nº registros	COMPOSICION BASE IMPONIBLE			
		AGRARIO	RETRIB. DINERARIAS	ATRIBUCIÓN RENTAS	RESTO
NACIONAL	612.462	27,6%	60,8%	1,3%	10,3%
TABLA 2.3: COMPOSICIÓN DE LA BASE IMPONIBLE DE LOS PERCEPTORES PAC. Estratos Edad y Sexo					
EDAD Y SEXO	Nº registros	AGRARIO	RETRIB. DINERARIAS	ATRIBUCIÓN RENTAS	RESTO
Menor o igual de 40 años	45.700	45,5%	47,1%	1,7%	5,7%
Mayor de 40 años y menor o igual de 45 años	38.471	36,2%	54,0%	2,0%	7,8%
Mayor de 45 años y menor o igual de 55 años	126.918	31,8%	56,8%	1,8%	9,7%
Mayor de 55 años y menor o igual de 65 años	153.783	27,6%	60,1%	1,4%	10,9%
Mayor de 65 años	246.396	20,6%	67,2%	0,7%	11,5%
HOMBRE	386.269	29,6%	59,5%	1,5%	9,4%
MUJER	224.982	23,7%	63,3%	0,8%	12,2%



Analysis: A great effort to provide new data never before analyzed to arrive at a more accurate diagnosis of the SWOT and the needs of Spanish agriculture and rural areas.

Example in objective 2 (competitiveness): Farms Database (CAP + animal and vegetal farm registers)

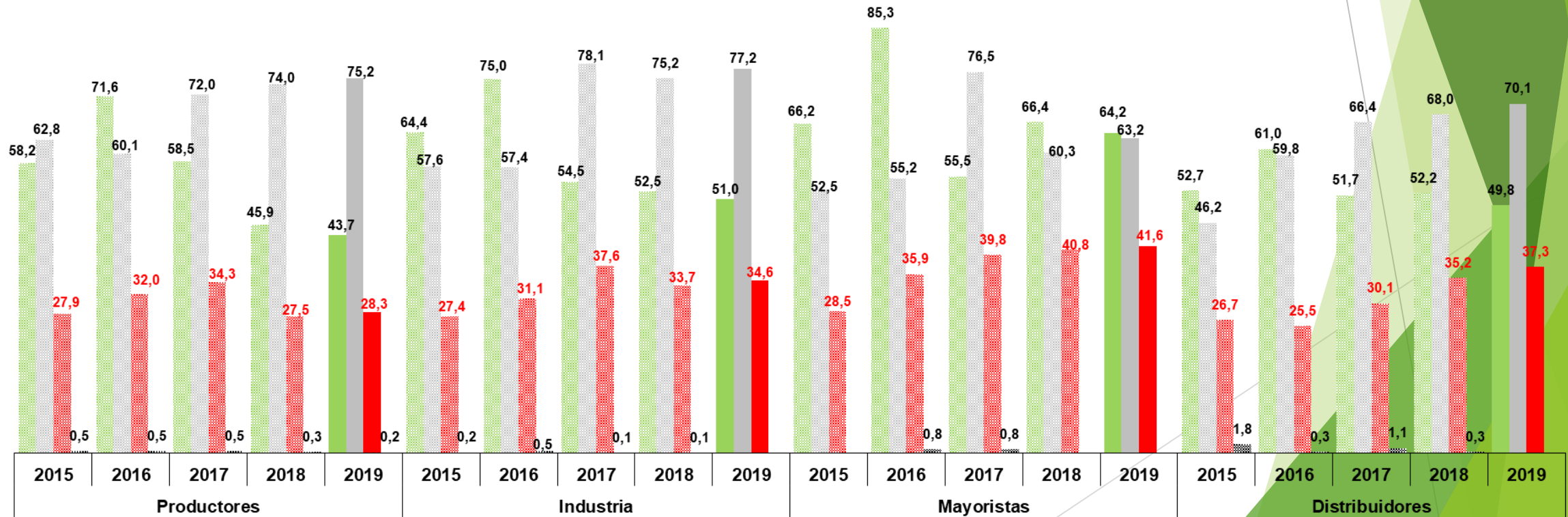




Analysis: A great effort to provide new data never before analyzed to arrive at a more accurate diagnosis of the SWOT and the needs of Spanish agriculture and rural areas.

Example in objective 3 (value chain): Performance of the Spanish Law 12/2013

Acuerdos verbales Contratos por escrito Operaciones de pago al contado Otros





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Similar analysis in the case of the other objectives:

<https://www.mapa.gob.es/es/pac/post-2020/objetivos-especificos.aspx>



Some specific difficulties for the CAP Plan in Spain

- ❖ A large country, with a strong agricultural sector characterized by multiple sectoral specificities and with two major issues: gender imbalances in the agriculture and rural areas and depopulation.
- ❖ The constitutional distribution of competences between regional and national administrations: How to integrate territorial interventions in the CAP Plan ?
 - ✓ **SWOT:** National SWOT with regional specifications when needed
 - ✓ **Needs assessment:** National needs with regional specific needs
 - ✓ **Interventions:** National; National with territorial specifications; Regional



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<https://www.mapa.gob.es/es/pac/post-2020/default.aspx>

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