

1. General information

| | | |
|--|---------------------------|-------------|
| Geographical Area | Country | Greece |
| | Region | / |
| Rural population (1) | Inhabitants (5) | 6.0 million |
| | % of total population (5) | 54.5 % |
| | Density - Inhab/km2 (5) | 48.6 |
| Rural area (1) | Km2 (5) | 124 118.6 |
| | % of total area (5) | 94.3 % |
| Agricultural area <i>Total Utilised Agricultural Area (UAA)</i> | Ha (3) | 5.2 million |
| | % of total territory (6) | 39.3 % |
| Forest and other wooded land | Ha (3) | 6.5 million |
| | % of total area (3) | 49.6 % |
| Total employment | People (5) | 3.9 million |
| Rural employment (1) | % of total workforce (4) | 52.6 % |

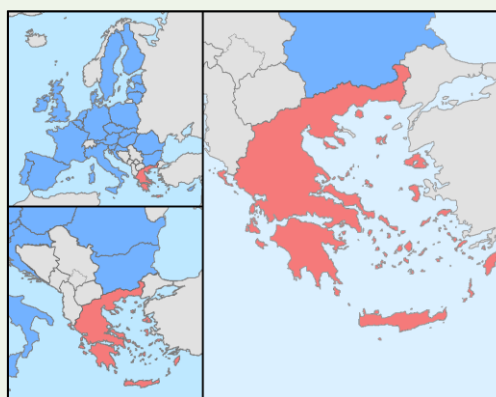
Data source: Greece 2014-2020 Rural Development Programme (RDP). Note: (1) OECD definition applies, including intermediate and predominantly rural regions; (2) 2008 data; (3) 2010 data; (4) 2011 data; (5) 2013 data; (6) 2010, calculation based on 2013 total Member State territory data.

| | | | | |
|--|---|--|---|---|
| EAFRD* support: EUR 4 718 291 793 <small>4.9 % of Total EAFRD support for EU-28</small> | + | National contribution: EUR 1 161 900 455 | = | Planned total public expenditure: EUR 5 880 192 248 |
|--|---|--|---|---|

* European Agricultural Fund for Rural Development (EAFRD)

| | | |
|--|---|---------|
| Primary sector contribution to Gross Value Added (GVA) | % of total (5) | 3.7 % |
| No of agricultural holdings | No (3) | 723 010 |
| Average farm size | ha UAA/holding (3) | 7.2 |
| High Nature Value farming | % of total UAA (2) | 73.3 % |
| Farmland Birds Index (FBI) | Index 2000 = 100 | 185 |
| | <i>From 2000 to 2009 the FBI measuring the relative abundance of farmland bird species increased by 85.0 %.</i> | |

Map: Greece



Examples of expected achievements

- The Greek RDP aims at supporting 530 cooperation projects, including the framework of the European Innovation Partnership, to encourage knowledge transfer and innovation in agriculture, forestry and rural areas.
- About 86 640 training places will be made available to develop knowledge transfer in the fields of environmental awareness, innovative technologies, and research to encourage practical implementation on farms and in forests.
- About 23 900 Greek farms will benefit from business development plan support for Young Farmers and about 6 300 farms will benefit from support for restructuring and modernising their businesses.
- Over 8 300 agricultural holdings will receive support to set up short supply chains, develop local markets and launch promotion activities, while 600 agri-food businesses will receive support for investments in the processing and marketing sector.
- Greece aims at bringing 10.3 % of agricultural land under contracts to preserve biodiversity, 12.1 % to improve water management and 10.7 % to improve soil management.
- Almost 5 % of the irrigated land will contribute to better water efficiency through public and private investments in irrigation infrastructure. It is expected that approximately 51 000 ha of irrigated land will switch to more efficient irrigation systems.
- LEADER aims at creating 2 000 new jobs.
- Furthermore, about 3 140 beneficiaries will receive support for investments in non-agricultural activities in rural areas thus contributing to the creation of 2 860 jobs.

Examples of key challenges

- Over half of the country's agricultural holdings have less than 2 ha and the small and fragmented land parcels constitute one of the main characteristics of Greek agriculture.
- Only 13 % of farm managers are under 35 years old and merely 4 % of all farm managers have received agricultural training.
- Areas with natural constraints make up 78 % of the Utilized Agricultural Area (UAA), of which 54 % are mountainous regions.
- Irrigated land accounts for 19.8% of the UAA and 86 % of water use in Greece is consumed in agriculture, often with considerable water losses.
- Greece's unemployment rate is 27.3 % (2013) and lies above the EU average.

Source: DG AGRI, *Factsheet on 2014-2020 Rural Development Programme for Greece*, December 2015
http://ec.europa.eu/agriculture/rural-development-2014-2020/country-files/el/factsheet_greece_en.pdf

2. RDP focus areas: planned expenditure, measures and 2023 targets

This section illustrates each rural development priority (P) with a focus on: the indicative budget per Focus Area (FA) and its breakdown by selected measure; and the relation between the indicative planned total public expenditure and the expected 2023 targets set by the Managing Authority for each focus area. The target indicators identified with the country code (GR) are specific to the Greek Programme.

P1 - Knowledge transfer & innovation: Fostering knowledge transfer and innovation in agriculture, forestry, and rural areas

Priority 1 is considered a cross-cutting priority: the budget under Priorities 2 - 6 contributes to the achievement of Priority 1 specific targets.

Focus Area 1A. Innovation & cooperation

| Target indicator | Value |
|---|-------|
| T1 - % of expenditure under Articles 14, 15 and 35 of Regulation (EU) No 1305/2013 in relation to the total expenditure for the RDP | 6.1 % |

Focus Area 1B. Links with research & innovation

| Target indicator | Value |
|---|------------|
| T2 - Total number of cooperation operations supported under the cooperation measure (Article 35 of Regulation (EU) No 1305/2013) (groups, networks/clusters, pilot projects...), of which: Nr of EIP operational groups to be supported (establishment and operation) | 530 435 |

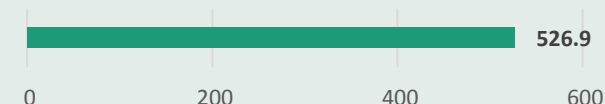
Focus Area 1C. Lifelong learning & vocational training

| Target indicator | Value |
|--|--------|
| T3 - Total number of participants trained under Article 14 of Regulation (EU) No 1305/2013 | 86 640 |

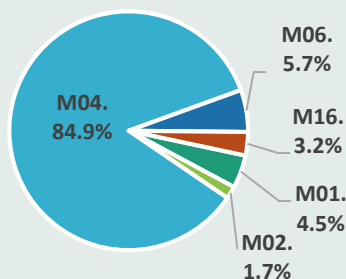
P2 – Competitiveness: Enhancing farm viability and competitiveness of all types of agriculture in all regions and promoting innovative farm technologies and sustainable management of forest

Focus Area 2A. Farm's performance, restructuring & modernization

Total public budget (million EUR)



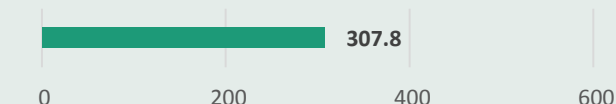
Breakdown of FA budget by measure (%)



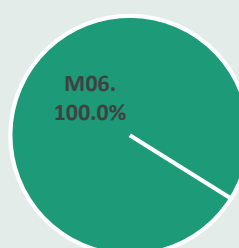
| Target indicator | Value |
|--|-------|
| T4 - % of agricultural holdings with RDP support for investments in restructuring or modernisation | 0.9 % |

Focus Area 2B. Entry of skilled/younger farmers

Total public budget (million EUR)



Breakdown of FA budget by measure (%)

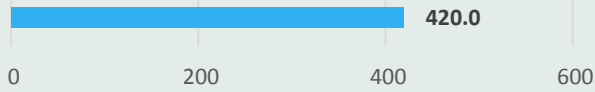


| Target indicator | Value |
|--|-------|
| T5 - % of agricultural holdings with RDP supported business development plan/investments for young farmers | 3.3 % |

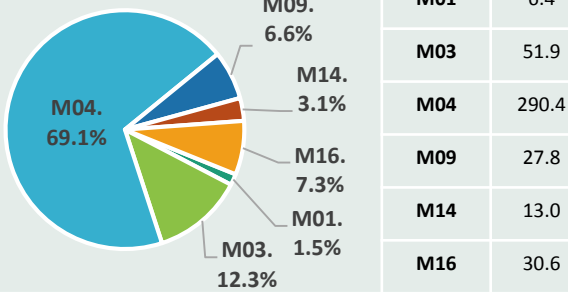
P3 – Food chain & risk management: Promoting food chain organisation, including processing and marketing of agricultural products, animal welfare and risk management in agriculture

Focus Area 3A. Agri-food chain integration & quality

Total public budget (million EUR)



Breakdown of FA budget by measure (%)

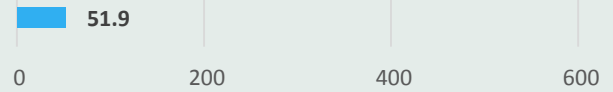


Target indicator

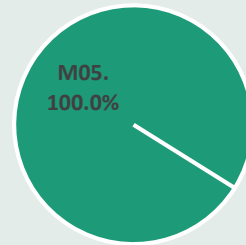
| Target indicator | Value |
|--|-------|
| T6 - % of agricultural holdings receiving support for participating in quality schemes, local markets and short supply circuits, and producer groups/organisations | 1.2 % |
| GR01 - % of investments in processing and marketing of food and beverages supported by the RDP 2014-2020 | 3.6 |

Focus Area 3B. Risk prevention & management

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



Target indicator

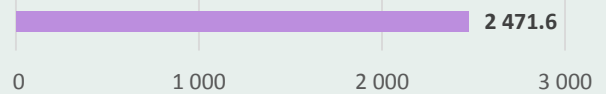
| Target indicator | Value |
|--|-------|
| T7 - % of farms participating in risk management schemes | 0.2 % |

P4 – Ecosystems management: Restoring, preserving and enhancing ecosystems related to agriculture and forestry

Focus Areas

- 4A. Biodiversity's restoration, preservation & enhancement
- 4B. Water management
- 4C. Soil erosion & soil management

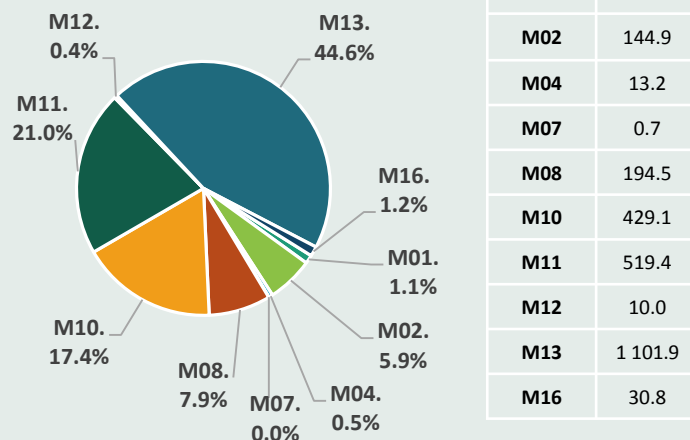
Total public budget (million EUR)



Target indicator

| Target indicator | Value |
|--|--------|
| T8 - % of forest/other wooded area under management contracts supporting biodiversity | 0.1 % |
| T9 - % of agricultural land under management contracts supporting biodiversity and/or landscapes | 10.3 % |
| GR02 - Number of ha related to the restoration of forest damages | 70 000 |
| T10 - % of agricultural land under management contracts to improve water management | 12.1 % |
| T11 - % of forestry land under management contracts to improve water management | 0.04 % |
| T12 - % of agricultural land under management contracts to improve soil management and/or prevent soil erosion | 10.7 % |
| T13 - % of forestry land under management contracts to improve soil management and/or prevent soil erosion | 0.02 % |

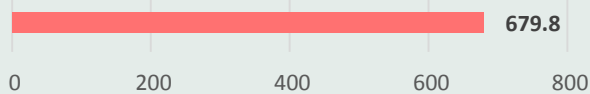
Breakdown of FA budget by measure (%)



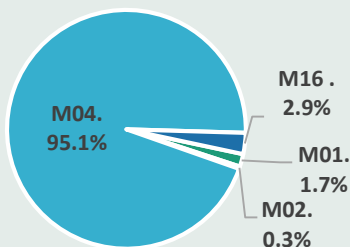
P5 - Resource efficiency & climate: Promoting resource efficiency and supporting the shift towards a low carbon and climate resilient economy in agriculture, food and forestry sectors

Focus Area 5A. Water use efficiency

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



| Measure | m EUR |
|---------|-------|
| M01 | 11.7 |
| M02 | 2.2 |
| M04 | 646.5 |
| M16 | 19.5 |

Target indicator

Value

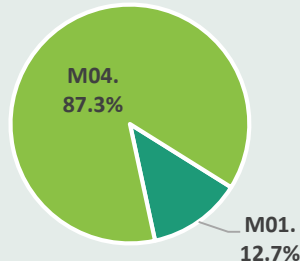
| | |
|---|-------|
| T14 - % of irrigated land switching to more efficient irrigation system | 5.0 % |
|---|-------|

Focus Area 5B. Energy use efficiency

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



| Measure | m EUR |
|---------|-------|
| M01 | 2.0 |
| M04 | 13.3 |

Target indicator

Value

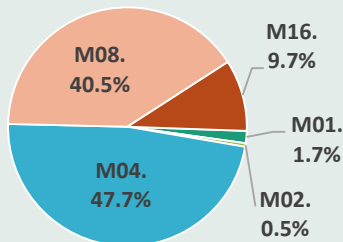
| | |
|--|--------|
| T15 - Total investment for energy efficiency (EUR) | 29.6 m |
|--|--------|

Focus Area 5C. Renewable sources & waste management

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



| Measure | m EUR |
|---------|-------|
| M01 | 1.1 |
| M02 | 0.3 |
| M04 | 32.0 |
| M08 | 27.2 |
| M16 | 6.5 |

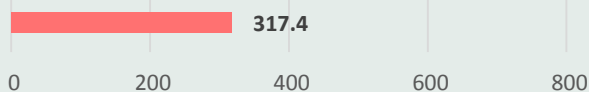
Target indicator

Value

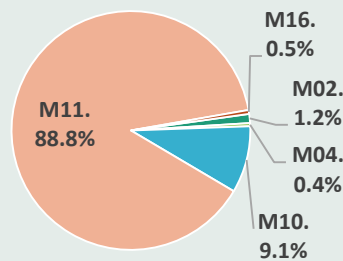
| | |
|---|---------|
| T16 - Total investment in renewable energy production (EUR) | 123.1 m |
|---|---------|

Focus Area 5D. Greenhouse Gas (GHG) & ammonia emissions

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



| Measure | m EUR |
|---------|-------|
| M02 | 3.9 |
| M04 | 1.3 |
| M10 | 28.8 |
| M11 | 281.7 |
| M16 | 1.7 |

Target indicator

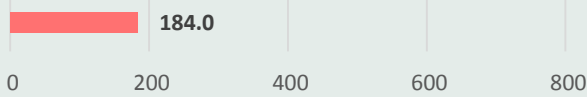
Value

| | |
|---|--------|
| T17 - % of Livestock Units (LU) concerned by investments in livestock management in view of reducing GHG and/or ammonia emissions | 0.01 % |
| T18 - % of agricultural land under management contracts targeting reduction of GHG and/or ammonia emissions | 0.7 % |

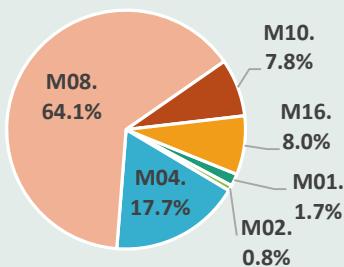
P5 - Resource efficiency & climate: Promoting resource efficiency and supporting the shift towards a low carbon and climate resilient economy in agriculture, food and forestry sectors

Focus Area 5E. Carbon conservation & sequestration

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



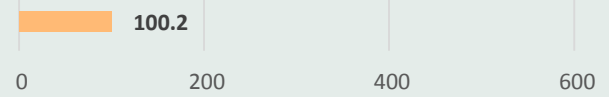
| Measure | m EUR |
|---------|-------|
| M01 | 3.1 |
| M02 | 1.4 |
| M04 | 32.6 |
| M08 | 117.9 |
| M10 | 14.4 |
| M16 | 14.7 |

| Target indicator | Value |
|--|--------|
| T19 - % of agricultural and forest land under management contracts contributing to carbon sequestration and conservation | 0.3 % |
| GR03 - Number of hectares relating to the prevention of forest damages | 45 000 |

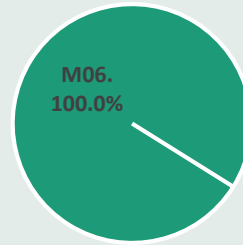
P6 - Social inclusion & local development: Promoting social inclusion poverty reduction and economic development in rural areas

Focus Area 6A. Diversification & job creation

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



| Measure | m EUR |
|---------|-------|
| M06 | 100.2 |

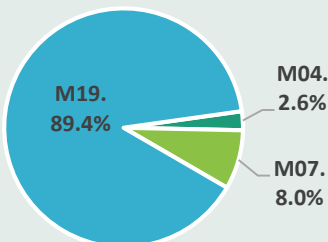
| Target indicator | Value |
|--|-------|
| T20 - Jobs created in supported projects | 2 860 |

Focus Area 6B. Local development

Total public budget (million EUR)



Breakdown of FA budget by measure (%)

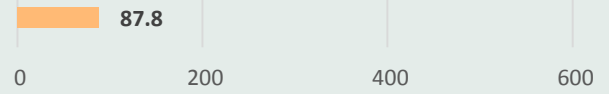


| Measure | m EUR |
|---------|-------|
| M04 | 12.7 |
| M07 | 39.9 |
| M19 | 444.4 |

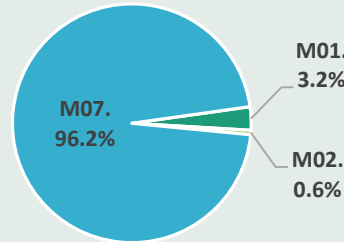
| Target indicator | Value |
|---|--------|
| T21 - % of rural population covered by local development strategies | 46.4 % |
| T22 - % of rural population benefiting from improved services/infrastructures | 1.2 % |
| T23 - Jobs created in supported projects (LEADER) | 2 000 |

Focus Area 6C. Information & communication technologies (ICT)

Total public budget (million EUR)



Breakdown of FA budget by measure (%)



| Measure | m EUR |
|---------|-------|
| M01 | 2.8 |
| M02 | 0.5 |
| M07 | 84.5 |

| Target indicator | Value |
|--|--------|
| T24 - % of rural population benefiting from new or improved services/infrastructures (ICT) | 10.0 % |

3. Planned expenditure per priority

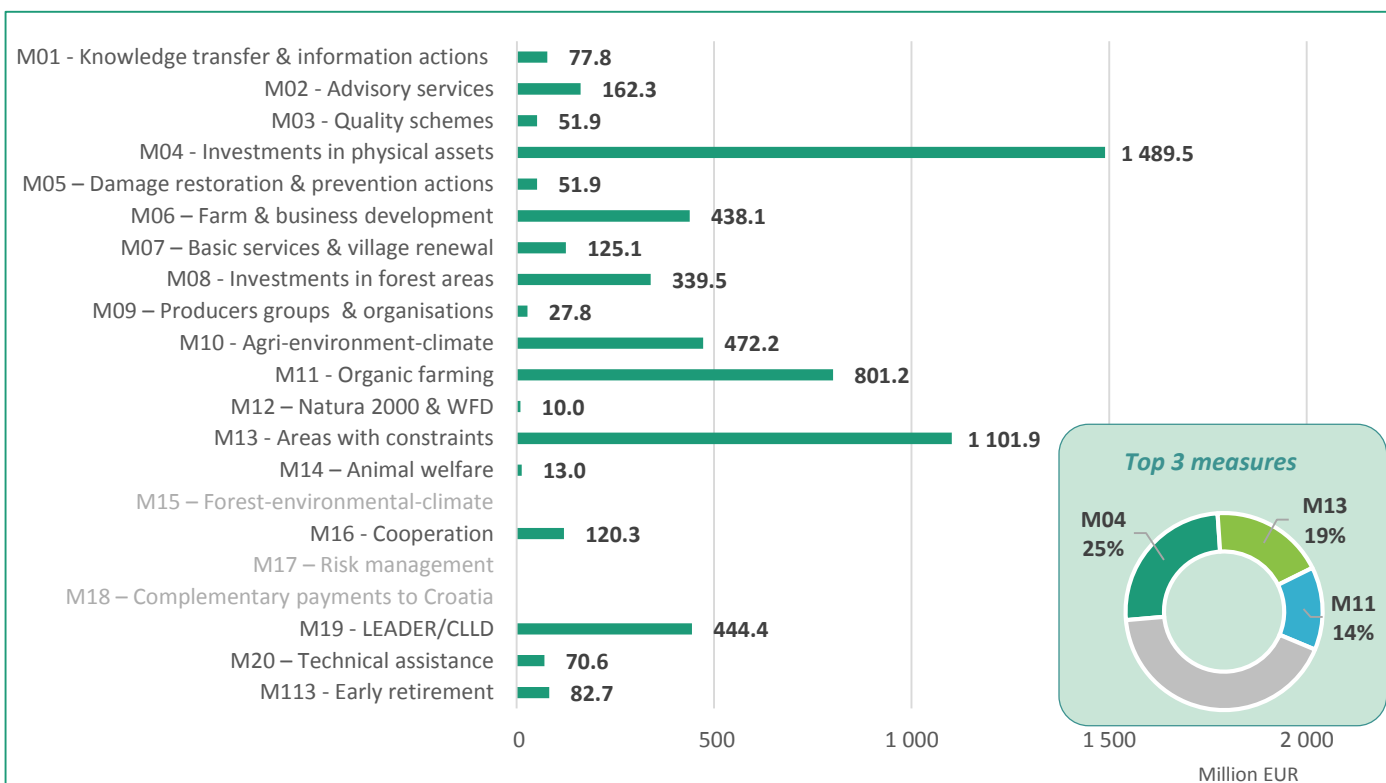
The following table shows how the planned total public expenditure (comprising the EAFRD support and the national contribution) is allocated between rural development priorities. Priority 1 is considered to be cross-cutting and no separate financial allocation is shown as the expenditure is distributed across other focus areas.

| Priority | Total public expenditure per priority (million EUR) | % of total public expenditure* | |
|--------------------------------------|---|--------------------------------|--------|
| P1 - Knowledge transfer & innovation | P2 - Competitiveness | 834.7 | 14.2 % |
| | P3 - Food chain & risk management | 472.0 | 8.0 % |
| | P4 - Ecosystems management | 2 471.6 | 42.0 % |
| | P5 - Resource efficiency & climate | 1 263.6 | 21.5 % |
| | P6 - Social inclusion & local development | 685.1 | 11.7 % |

* Figures do not add up to 100 % because the budget for technical assistance is not included. The budget for technical assistance is available in Section 4.

4. Planned expenditure per measure (million EUR)

The following chart shows the indicative planned total public expenditure per measure (comprising the EAFRD support and the national contribution). The measures illustrated in the chart are the complete list of measures selected within the RDP. Measures in color light gray were not selected by the Member State.



5. Choice of measures by priority and focus areas

The following chart shows which priorities and focus areas are selected in the RDP and the combination of measures used to address them. For each measure the budget breakdown per focus area is given. Priority 1 is considered to be cross-cutting and no separate financial allocation is shown as the expenditure is distributed across other focus areas. Expenditure under Priority 4 is programmed for the priority as a whole, not for individual focus areas.

| Priority | P1 Knowledge transfer & innovation | | | P2 Competitiveness | | P3 Food chain & risk management | | P4 Ecosystems management | | | P5 Resource efficiency & climate | | | | | P6 Social inclusion & local development | | | Total | Planned expenditure (million EUR) |
|--|------------------------------------|---------------------------------------|--|--|---------------------------------------|--|-----------------------------------|---|-----------------------|-------------------------------------|----------------------------------|----------------------------|---|---|--|---|------------------------|---|-------|-----------------------------------|
| | 1A - Innovation & cooperation | 1B - Links with research & innovation | 1C - Lifelong learning & vocational training | 2A - Farm's performance, restructuring & modernisation | 2B - Entry of skilled/younger farmers | 3A - Agri-food chain integration & quality | 3B - Risk prevention & management | 4A - Biodiversity's restoration, preservation & enhancement | 4B - Water management | 4C - Soil erosion & soil management | 5A - Water use efficiency | 5B - Energy use efficiency | 5C - Renewable sources & waste management | 5D - Greenhouse Gas & ammonia emissions | 5E - Carbon conservation & sequestration | 6A - Diversification & job creation | 6B - Local development | 6C - ICT - Information & communication technologies | | |
| M01 - Knowledge transfer & information actions | | | | 30% | | 8% | | 35% | | | 15% | 3% | 1% | | 4% | | | 4% | 100% | 77.8 |
| M02 - Advisory services | | | | 5.5% | | | | 89% | | | 1% | | 0.2% | 2% | 1% | | | 0.3% | 100% | 162.3 |
| M03 - Quality schemes | | | | | | 100% | | | | | | | | | | | | | 100% | 51.9 |
| M04 - Investments in physical assets | | | | 30% | | 20% | | 1% | | | 43% | 1% | 2% | 0.1% | 2% | | 1% | | 100% | 1489.6 |
| M05 - Damage/restoration /prevention actions | | | | | | | 100% | | | | | | | | | | | | 100% | 51.9 |
| M06 - Farm & business development | | | | 7% | 70% | | | | | | | | | | | 23% | | | 100% | 438.1 |
| M07 - Basic services & village renewal | | | | | | | | 0.5% | | | | | | | | | 32% | 68% | 100% | 125.1 |
| M08 - Investments in forest areas | | | | | | | | 57% | | | | | 8% | | 35% | | | | 100% | 339.5 |
| M09 - Producers groups & organisations | | | | | | 100% | | | | | | | | | | | | | 100% | 27.8 |
| M10 - Agri-environment-climate | | | | | | | | 91% | | | | | | 6% | 3% | | | | 100% | 472.2 |
| M11 - Organic farming | | | | | | | | 65% | | | | | | 35% | | | | | 100% | 801.2 |
| M12 - Natura 2000 & WFD | | | | | | | | 100% | | | | | | | | | | | 100% | 10.0 |
| M13 - Areas with constraints | | | | | | | | 100% | | | | | | | | | | | 100% | 1101.9 |
| M14 - Animal welfare | | | | | | 100% | | | | | | | | | | | | | 100% | 13.0 |
| M15 - Forest-environmental-climate | | | | | | | | | | | | | | | | | | | | |
| M16 - Cooperation | | | | 14% | | 25% | | 25% | | | 16% | | 5% | 1% | 12% | | | | 100% | 120.3 |
| M17 - Risk management | | | | | | | | | | | | | | | | | | | | |
| M18 - Complementary payments to Croatia | | | | | | | | | | | | | | | | | | | | |
| M19 - LEADER/CLLD | | | | | | | | | | | | | | | | 100% | | | 100% | 444.4 |

6. Additional info

| | |
|---|---|
| Date of RDP approval | 11/12/2015 |
| Greek National Rural Network | Εθνικό Αγροτικό Δικτύο (ΕΑΔ) http://www.ead.gr/index.php/el/ |
| Managing authority | ΕΙΔΙΚΗ ΥΠΗΡΕΣΙΑ ΔΙΑΧΕΙΡΙΣΗΣ ΠΑΑ, ΓΕΝΙΚΗ ΓΡΑΜΜΑΤΕΙΑ ΑΓΡΟΤΙΚΗΣ ΠΟΛΙΤΙΚΗΣ & ΔΙΑΧΕΙΡΙΣΗΣ ΚΟΙΝΟΤΙΚΩΝ ΠΟΡΩΝ του ΥΠ.Α.Α.Τ. |
| Paying agency | ΟΡΓΑΝΙΣΜΟΣ ΠΛΗΡΩΜΩΝ & ΕΛΕΓΧΟΥ ΚΟΙΝΟΤΙΚΩΝ ΕΝΙΣΧΥΣΕΩΝ ΠΡΟΣΑΝΑΤΟΛΙΣΜΟΥ & ΕΓΓΥΗΣΕΩΝ |
| Coordination body | / |
| RDP country documents | http://ec.europa.eu/agriculture/rural-development-2014-2020/country-files/el_en.htm |
| National Partnership Agreement summary | http://ec.europa.eu/contracts_grants/pa/partnership-agreement-greece-summary_en.pdf |
| Partnership Agreement | http://ec.europa.eu/contracts_grants/agreements/index_en.htm |
| Rural Development Regulation 2014-2020 | Regulation (EU) N° 1305/2013 of the European Parliament and of the Council on support for rural development by the European Agricultural Fund for Rural Development (EAFRD) [PDF en] |

Source of information: All data and the figures presented in this summary come from the European Commission approved version of the Greek 2014-2020 Rural Development Programme. The examples of expected achievements and key challenges on page 1 were retrieved from: DG AGRI, Factsheet on 2014-2020 Rural Development Programme for Greece, December 2015.

Disclaimer: This document aims to provide an accessible summary of selected RDP content. The information provided should not be considered a comprehensive account of the original RDP content.

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Last updated: January 2016

Corresponding RDP: Greek 2014-2020 RDP, code 2014GR06RDNP001, version 1.3, approved 11/12/2015.



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